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**\*\*\*McFaddens & Co Group Limited - Investor Update Q2 2024\*\*\***

4 messages

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**Grant Carman** <gcarman@dhflinders.com>  
To: Grant Carman <gcarman@dhflinders.com>

Wed, Jul 31, 2024 at 3:47 PM

Hi Everyone,

Matt Thompson (CEO) has provided an Investor Update for McFaddens Group for Q2 2024. This update is now attached.

You will remember that Matt spoke last time of a two-pronged listing strategy for McFaddens to list on Euronext Amsterdam:

Either:

1. If markets conditions have improved sufficiently, a **Traditional IPO Offer** including a capital raise at the time of listing,

Or:

2. If market conditions have **not** improved sufficiently, a **Compliance Listing** without the capital raise.

***Matt expects that in October 2024 the Board of McFaddens Group will make the call on which route to listing they will take.***

***It also looks like McFaddens shareholders will receive a nice bonus distribution of shares in its Private Equity business, with the intention of listing the business on Euronext Dublin.***

Any questions, please contact me or Matt direct.

Kind Regards,  
Grant

**Grant Carman**  
Director – Capital Markets Group

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**From:** Matt Thompson <[matthew.thompson@mcfaddensandco.com](mailto:matthew.thompson@mcfaddensandco.com)>  
**Sent:** Tuesday, July 30, 2024 6:56 PM  
**To:** Grant Carman <[gcarman@dhflinders.com](mailto:gcarman@dhflinders.com)>  
**Subject:** Re: McFaddens

Hi Grant

11/25/24, 10:10 AM

Please see the attached.

Best

Matt



**McFaddens Update June 2024.pdf**

154K