



McFaddens UK - IPO update

1 message

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Hi All,

Just a quick pre-Easter update on the McFaddens IPO...

David Sutton of McFaddens has received the following advice from London:

- (1) the audit is expected to be finalised later this month.
- (2) the Prospectus will then be finalised & lodged.
- (3) the Investor Roadshow is then scheduled to commence in May.
- (4) Share Certificates will be issued to Australian investors around the time of finalising the Prospectus.
- (5) David will provide further news updates in due course.

McFaddens is planning to list on the LSE in late June at the upper end of their expected valuation range.

Ilmars Draudins of Collins Street Group has also confirmed that the above is his understanding of progress.

Hope you and your families have a great Easter break!

Kind regards,

Grant

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